

Five-year summary – unaudited

The financial summary (unaudited) set out below has been derived from the audited consolidated financial statements of United Utilities Group PLC for the five years ended 31 March 2017. It should be read in conjunction with the consolidated financial statements and related notes, together with the strategic report.

Year ended 31 March	2017	2016	2015	2014	2013
Continuing operations	£m	£m	£m	£m	£m
Revenue	1,704.0	1,730.0	1,720.2	1,688.8	1,636.0
Operating profit per reported results	605.5	567.9	653.3	630.2	601.6
Underlying operating profit	622.9	604.1	664.3	634.6	604.2
Profit before tax per reported results	442.4	353.5	341.6	543.3	311.8
Underlying profit before tax	389.4	408.1	447.4	388.1	351.4
Profit after taxation per reported results	433.9	397.5	271.2	738.6	287.8
Underlying profit after tax	313.4	325.3	354.1	304.9	264.2
Earnings per share (basic) per reported results (pence)	63.6p	58.3p	39.8p	108.3p	42.2p
Underlying earnings per share (pence)	46.0p	47.7p	51.9p	44.7p	38.7p
Dividend per ordinary share (pence)	38.87p	38.45p	37.70p	36.04p	34.32p
Non-current assets	11,768.2	11,280.8	10,664.8	9,929.6	9,777.8
Current assets	657.9	626.0	638.8	542.9	630.2
Total assets	12,426.1	11,906.8	11,303.6	10,472.5	10,408.0
Non-current liabilities	(8,914.7)	(8,357.1)	(7,867.7)	(7,660.3)	(7,845.8)
Current liabilities	(689.8)	(844.2)	(1,001.5)	(596.3)	(690.3)
Total liabilities	(9,604.5)	(9,201.3)	(8,869.2)	(8,256.6)	(8,536.1)
Total net assets and shareholders' equity	2,821.6	2,705.5	2,434.4	2,215.9	1,871.9
Net cash generated from operating activities	820.8	685.6	706.5	797.2	631.1
Net cash used in investing activities	(804.6)	(676.8)	(704.9)	(678.6)	(643.8)
Net cash (used in)/generated from financing activities	22.0	(46.4)	139.2	(211.5)	(115.5)
Net (decrease)/increase in cash and cash equivalents	38.2	(37.6)	140.8	(92.9)	(128.2)
Net debt	6,578.7	6,260.5	5,924.0	5,519.9	5,450.6
RCV gearing ⁽¹⁾ (%)	61%	61%	59%	58%	60%

Note:

(1) Regulatory capital value (RCV) gearing is calculated as group net debt (see note A2), divided by the RCV expressed in outturn prices, of United Utilities Water Limited.